

Data Points

Issue 38

January 27, 2004

Clarification of Client Status definitions

The definitions of Client Status 1, 2, and 3 (from Client Field 6) have been clarified. Please see the attachment on page 2 of this document for explanations of the three valid Client Status codes

Remember, when reviewing the status codes of current clients, the selection criteria for valid Client 2's are:

- 1) clients with 7 or fewer days between the first and last service; or
- 2) clients with fewer than 5 services; or
- 3) clients with fewer than 10 services within 60 days; or
- 4) clients who average less than 1 service per month

Any client who does not fit any of the above criteria and is coded as a Client Status 2 is questioned.

Provider Site definition update

Here is a proposed definition for Provider Site (used as Provider NO in Field CA0-28 in NSF format Event file):

"Most of the time, a Provider designates a specific address where services are performed. However, there may be several 'Providers' at the same address when multiple services are performed at that address and the Regions want to use the Provider Site ID as a method to separate the services. Also, some services may be performed at homes, schools, courts or other non-regional sites. A Provider Site ID may be established to help identify a specific service and the address used may be the 'home' address of the service or the staff member providing the service."

Please review this definition and let Dennis Moore (Dennis.Moore@rdmc.org) and/or Hope Barrett (Hope.Barrett@ky.gov) know if you think it is correct.

Requests for information

- All regions should e-mail Hope Barrett (Hope.Barrett@KY.Gov) to inform her on how they handle referrals for State Guardianship.
- Also all regions should e-mail Hope with any CPT / Medicaid / DSM-IV / ICD-9 codes that they think are valid, yet are kicking out in our edits.
- Please review the FY2004 Data Set Guide. If you notice any errors or if you'd like to see further definitions or clarifications for any field or term, contact Dennis Moore (Dennis.Moore@RDMC.org) as soon as possible. The FY2005 Guide is being developed and will be available soon. No major changes are planned; notice of any additions, modifications and/or deletions will be sent to everyone as soon as any changes are finalized.

Department web site statistics

In FY2003, the DMH web site had 541,605 "hits", with approximately 60-65% of these hits by non-DMH employees. The estimate for FY2004 is 650,000 total hits on the web site.

Plan & Budget Guidance for SFY 05

Issue: Reporting of Client Status

This guidance is provided to enable Centers to more accurately categorize Client Status Code in the Client Data Set. The Department believes that clarification is necessary to insure more consistent coding across each Region.

Definitions:

Client Status 1: Any person participating in a Center program for whom the Center has established or plans to establish an individual plan of care (e.g. Individual Support Plan, Treatment Plan, Service Plan) signed by a clinically licensed or certified professional and who has received one or more services during the current fiscal year.

Client Status 2: Any person who receives a service, as defined in event data service codes, during the current fiscal year, whose treatment is of brief duration, informational or educational in nature or who does not have a plan of care (at this time). The following services and associated programs have been identified as definitive of a client status 2 if the client has received only these services.

DMHMRS Modifier 1 (FA0-12)	Service Description	Associated Program
04	PASRR-Level II Evaluation	MH/MR PASRR
06	Consultation PASRR	MH/MR PASRR
24	Miscellaneous Services Purchased	MH/MR Supported Living
25	Miscellaneous Goods Purchased	MH/MR Supported Living
70	DUI Education Services	SA-DUI
73	Consultation	MH/SA/MR
74	Outreach and Education	MH/SA/MR
83	Early Intervention/First Steps	MR-KEIS/First Steps

The following details apply to the associated programs listed above:

Division of Mental Retardation

- ☐ KEIS / First Steps – Since funding for these services is not provided by DMHMRS, the information is not needed in the dataset. If you do submit data, please use correct payor source.
- ☐ Supported Living – Code as Client Status 3 as defined in the CMHC Data Implementation Guide.

Division of Substance Abuse

- ☐ DUI – If only education and assessment are provided, code as Client Status 2. If any treatment services are provided, code as Client Status 1.

Division of Mental Health / Division of Mental Retardation

- ☐ PASRR – Client status 2 is used only for the evaluation, other MR PASRR services have codes in dataset and they should be client status 1.

NOTE: If clients are receiving any other services (along with the services listed above), they should be coded as Client Status 1.

Client Status 3 (Pseudo Client): Services/Purchases reported under DMHMRS Modifiers (FA0-12) 24 and 25 for which the service/purchase cannot be reported on a client by client basis may be reported using this special reporting procedure.